

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/17

dck 1/8/2018
& 1/17/2018
TOTAL

Series	due date			6/1/2018	12/1/2018	2018
	JUNE 1					
2016 A	2017	-	2.125%	-	-	-
2016 A	2018	2,100,000	2.625%	27,562.50	27,562.50	55,125.00
2016 A	2019	1,975,000	3.125%	30,859.38	30,859.38	61,718.75
2016 A	2020	1,000,000	3.625%	18,125.00	18,125.00	36,250.00
		<u>5,075,000</u>		<u>76,546.88</u>	<u>76,546.88</u>	<u>153,093.75</u>
2016 B	2020	2,155,000	5.000%	53,875.00	53,875.00	107,750.00
2016 B	2021	3,295,000	5.000%	82,375.00	82,375.00	164,750.00
2016 B	2022	3,435,000	5.000%	85,875.00	85,875.00	171,750.00
2016 B	2023	3,610,000	5.000%	90,250.00	90,250.00	180,500.00
2016 B	2024	3,800,000	5.000%	95,000.00	95,000.00	190,000.00
2016 B	2025	4,005,000	5.000%	100,125.00	100,125.00	200,250.00
2016 B	2026	4,235,000	5.000%	105,875.00	105,875.00	211,750.00
2016 B	2027	4,405,000	5.000%	110,125.00	110,125.00	220,250.00
2016 B	2028	4,400,000	5.000%	110,000.00	110,000.00	220,000.00
2016 B	2029	4,490,000	5.000%	112,250.00	112,250.00	224,500.00
2016 B	2030	4,645,000	5.000%	116,125.00	116,125.00	232,250.00
2016 B	2031	4,740,000	5.000%	118,500.00	118,500.00	237,000.00
2016 B	2032	4,660,000	5.000%	116,500.00	116,500.00	233,000.00
2016 B	2033	4,525,000	5.000%	113,125.00	113,125.00	226,250.00
2016 B	2034	4,525,000	5.000%	113,125.00	113,125.00	226,250.00
2016 B	2035	4,435,000	5.000%	110,875.00	110,875.00	221,750.00
2016 B	2036	4,430,000	4.125%	91,368.75	91,368.75	182,737.50
2016 B	2041	21,510,000	5.000%	537,750.00	537,750.00	1,075,500.00
		<u>91,300,000</u>		<u>2,263,118.75</u>	<u>2,263,118.75</u>	<u>4,526,237.50</u>
2016 C	2042	18,175,000	4.000%	363,500.00	363,500.00	727,000.00
2016 C	2045	27,325,000	5.000%	683,125.00	683,125.00	1,366,250.00
2016 C	2051	36,905,000	5.125%	945,690.63	945,690.63	1,891,381.25
		<u>82,405,000</u>		<u>1,992,315.63</u>	<u>1,992,315.63</u>	<u>3,984,631.25</u>
		<u>178,780,000.00</u>		<u>4,331,981.25</u>	<u>4,331,981.25</u>	<u>8,663,962.50</u>

Amount to be paid by bank 6/01/18

4,331,981.26

		Interest year end accrual
6/1/2018	Six month amount	4,331,981.25
	Months	6.00
1 month	12/1/2017-12/31/2017	<u>721,996.88</u>

Financial Note Disclosure

YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE
2018	2,100,000	8,636,400	10,736,400
2019	1,975,000	8,577,978	10,552,978
2020	3,155,000	8,475,119	11,630,119
2021	3,295,000	8,320,744	11,615,744
2022	3,435,000	8,152,493	11,587,493
2023-2051	164,820,000	138,041,072	302,861,072
	<u>178,780,000</u>	<u>180,203,806</u>	<u>358,983,806</u>

CALCULATION OF INTEREST 2018 THROUGH 2051

JUNE			6/1/2018	12/1/2018	2018	
2018	2,100,000.00	2.625%	27,562.50		27,562.50	
6/1/2018	(2,100,000.00)					
6/1 to 12/31/18	-			-	-	
2019	1,975,000.00	3.125%	30,859.38	30,859.38	61,718.75	
2020	1,000,000.00	3.625%	18,125.00	18,125.00	36,250.00	
2020	2,155,000.00	5.000%	53,875.00	53,875.00	107,750.00	
2021-2035	63,205,000.00	5.000%	1,580,125.00	1,580,125.00	3,160,250.00	
2036	4,430,000.00	4.125%	91,368.75	91,368.75	182,737.50	
2041	21,510,000.00	5.000%	537,750.00	537,750.00	1,075,500.00	
2042	18,175,000.00	4.000%	363,500.00	363,500.00	727,000.00	
2045	27,325,000.00	5.000%	683,125.00	683,125.00	1,366,250.00	
2051	36,905,000.00	5.125%	945,690.63	945,690.63	1,891,381.25	
	<u>176,680,000.00</u>		<u>4,331,981.25</u>	<u>4,304,418.75</u>	<u>8,636,400.00</u>	8,636,400.00
6/1/2019	(1,975,000.00)	3.125%	(27,562.50)	(30,859.38)	(58,421.88)	8,577,978.13
6/1/2020	(1,000,000.00)	3.625%		(18,125.00)	(18,125.00)	
6/1/2020	(2,155,000.00)	5.000%		(53,875.00)	(53,875.00)	
	<u>(3,155,000.00)</u>		<u>(30,859.38)</u>	<u>(72,000.00)</u>	<u>(102,859.38)</u>	8,475,118.75
6/1/2021	(3,295,000.00)	5.000%	(72,000.00)	(82,375.00)	(154,375.00)	8,320,743.75
6/1/2022	(3,435,000.00)	5.000%	(82,375.00)	(85,875.00)	(168,250.00)	8,152,493.75
6/1/2023	(3,610,000.00)	5.000%	(85,875.00)	(90,250.00)	(176,125.00)	7,976,368.75
6/1/2024	(3,800,000.00)	5.000%	(90,250.00)	(95,000.00)	(185,250.00)	7,791,118.75
6/1/2025	(4,005,000.00)	5.000%	(95,000.00)	(100,125.00)	(195,125.00)	7,595,993.75
6/1/2026	(4,235,000.00)	5.000%	(100,125.00)	(105,875.00)	(206,000.00)	7,389,993.75
6/1/2027	(4,405,000.00)	5.000%	(105,875.00)	(110,125.00)	(216,000.00)	7,173,993.75
6/1/2028	(4,400,000.00)	5.000%	(110,125.00)	(110,000.00)	(220,125.00)	6,953,868.75
6/1/2029	(4,490,000.00)	5.000%	(110,000.00)	(112,250.00)	(222,250.00)	6,731,618.75
6/1/2030	(4,645,000.00)	5.000%	(112,250.00)	(116,125.00)	(228,375.00)	6,503,243.75
6/1/2031	(4,740,000.00)	5.000%	(116,125.00)	(118,500.00)	(234,625.00)	6,268,618.75
6/1/2032	(4,660,000.00)	5.000%	(118,500.00)	(116,500.00)	(235,000.00)	6,033,618.75
6/1/2033	(4,525,000.00)	5.000%	(116,500.00)	(113,125.00)	(229,625.00)	5,803,993.75
6/1/2034	(4,525,000.00)	5.000%	(113,125.00)	(113,125.00)	(226,250.00)	5,577,743.75
6/1/2035	(4,435,000.00)	5.000%	(113,125.00)	(110,875.00)	(224,000.00)	5,353,743.75
Mandatory Sinking Fund	6/1/2036 (4,430,000.00)	4.125%	(110,875.00)	(91,368.75)	(202,243.75)	5,151,500.00
4,275,000	6/1/2037 (4,275,000.00)	5.000%	(91,368.75)	(106,875.00)	(198,243.75)	4,953,256.25
4,270,000	6/1/2038 (4,270,000.00)	5.000%	(106,875.00)	(106,750.00)	(213,625.00)	4,739,631.25
4,295,000	6/1/2039 (4,295,000.00)	5.000%	(106,750.00)	(107,375.00)	(214,125.00)	4,525,506.25
4,315,000	6/1/2040 (4,315,000.00)	5.000%	(107,375.00)	(107,875.00)	(215,250.00)	4,310,256.25
4,355,000	6/1/2041 (4,355,000.00)	5.000%	(107,875.00)	(108,875.00)	(216,750.00)	4,093,506.25
21,510,000	6/1/2042 (18,175,000.00)	4.000%	(108,875.00)	(363,500.00)	(472,375.00)	3,621,131.25
	6/1/2043 -		(363,500.00)	-	(363,500.00)	3,257,631.25
	6/1/2044 -		-	-	-	3,257,631.25
	6/1/2045 (27,325,000.00)	5.000%	-	(683,125.00)	(683,125.00)	2,574,506.25
	6/1/2046 -		(683,125.00)	-	(683,125.00)	1,891,381.25
	6/1/2047 -					1,891,381.25
	6/1/2048 -					1,891,381.25
	6/1/2049 -					1,891,381.25
	6/1/2050 -					1,891,381.25
	6/1/2051 (36,905,000.00)	5.125%		(945,690.63)	(945,690.63)	945,690.63
	<u>(176,680,000.00)</u>					<u>180,203,806.25</u>

TURBO BONDS OUTSTANDING (above):	
6/1/2042	18,175,000
6/1/2045	27,325,000
6/1/2051	36,905,000
	<u>82,405,000</u>

Roll Forward of Interest:	
Prior Year Total	188,504,135.50
Current Year above	180,203,806.25
Change	<u>8,300,329.25</u>
2017 interest expense	8,182,729.25
Interest effect of Turbo payment of \$120,000.	117,600.00
	<u>8,300,329.25</u>