

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/16

dck 4/21/2016

			TOTAL		
JUNE			6/1/2017	12/1/2017	2017
2021	-	4.500%	-	-	-
2026	12,850,000	5.000%	321,250.00	321,250.00	642,500.00
2038	81,200,000	5.125%	2,080,750.00	2,080,750.00	4,161,500.00
2045	81,700,000	5.125%	2,093,562.50	2,093,562.50	4,187,125.00
	<u>175,750,000.00</u>		<u>4,495,562.50</u>	<u>4,495,562.50</u>	<u>8,991,125.00</u>
Amount to be paid by bank 12/01/16			<u>4,495,562.50</u>		
					Interest
					year end accrual
				6/1/2017 AMOUNT	<u>4,495,562.50</u>
YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE	MONTHS	6
2017	-	8,991,125.00	8,991,125.00	12/1/2016-12/31/2016	<u>749,260.42</u>
2018	-	8,991,125.00	8,991,125.00		
2019	-	8,991,125.00	8,991,125.00		
2020	-	8,991,125.00	8,991,125.00		
2021	-	8,991,125.00	8,991,125.00		
2022-2045	<u>175,750,000.00</u>	<u>137,632,687.50</u>	<u>313,382,687.50</u>	Proof:	
	<u>175,750,000.00</u>	<u>182,588,312.50</u>	<u>358,338,312.50</u>	'15 Outstanding Bonds	189,795,000.00
				6/2016 prepayment	<u>(14,045,000.00)</u>
				12/2016 balance	<u>175,750,000.00</u>

CALCULATION OF INTEREST 2022 THROUGH 2045

JUNE			6/1/2022	12/1/2022	2022	
2021	-	4.500%	-	-	-	
6/1/2020	-					
	-	4.500%	-	-	-	
2022-2026	12,850,000.00	5.000%	321,250.00	321,250.00	642,500.00	
2027-2038	81,200,000.00	5.125%	2,080,750.00	2,080,750.00	4,161,500.00	
2039-2045	81,700,000.00	5.125%	2,093,562.50	2,093,562.50	4,187,125.00	
	<u>175,750,000.00</u>		<u>4,495,562.50</u>	<u>4,495,562.50</u>	<u>8,991,125.00</u>	
6/1/2020	-	4.500%	-	-	-	
6/1/2021	-	4.500%	-	-	-	
6/1/2022	-	5.000%	-	-	-	8,991,125.00
6/1/2023	-	5.000%	-	-	-	8,991,125.00
6/1/2024	(2,450,000.00)	5.000%	-	(61,250.00)	(61,250.00)	8,929,875.00
6/1/2025	(5,400,000.00)	5.000%	(61,250.00)	(135,000.00)	(196,250.00)	8,733,625.00
6/1/2026	<u>(5,000,000.00)</u>	5.000%	<u>(135,000.00)</u>	<u>(125,000.00)</u>	<u>(260,000.00)</u>	<u>8,473,625.00</u>
	<u>(12,850,000.00)</u>					
6/1/2027	(5,100,000.00)	5.125%	(125,000.00)	(130,687.50)	(255,687.50)	8,217,937.50
6/1/2028	(5,300,000.00)	5.125%	(130,687.50)	(135,812.50)	(266,500.00)	7,951,437.50
6/1/2029	(5,600,000.00)	5.125%	(135,812.50)	(143,500.00)	(279,312.50)	7,672,125.00
6/1/2030	(5,600,000.00)	5.125%	(143,500.00)	(143,500.00)	(287,000.00)	7,385,125.00
6/1/2031	(5,900,000.00)	5.125%	(143,500.00)	(151,187.50)	(294,687.50)	7,090,437.50
6/1/2032	(6,300,000.00)	5.125%	(151,187.50)	(161,437.50)	(312,625.00)	6,777,812.50
6/1/2033	(6,800,000.00)	5.125%	(161,437.50)	(174,250.00)	(335,687.50)	6,442,125.00
6/1/2034	(7,200,000.00)	5.125%	(174,250.00)	(184,500.00)	(358,750.00)	6,083,375.00
6/1/2035	(7,700,000.00)	5.125%	(184,500.00)	(197,312.50)	(381,812.50)	5,701,562.50
6/1/2036	(8,100,000.00)	5.125%	(197,312.50)	(207,562.50)	(404,875.00)	5,296,687.50
6/1/2037	(8,500,000.00)	5.125%	(207,562.50)	(217,812.50)	(425,375.00)	4,871,312.50
6/1/2038	<u>(9,100,000.00)</u>	5.125%	<u>(217,812.50)</u>	<u>(233,187.50)</u>	<u>(451,000.00)</u>	<u>4,420,312.50</u>
	<u>(81,200,000.00)</u>					
6/1/2039	(9,800,000.00)	5.125%	(233,187.50)	(251,125.00)	(484,312.50)	3,936,000.00
6/1/2040	(10,300,000.00)	5.125%	(251,125.00)	(263,937.50)	(515,062.50)	3,420,937.50
6/1/2041	(10,900,000.00)	5.125%	(263,937.50)	(279,312.50)	(543,250.00)	2,877,687.50
6/1/2042	(11,600,000.00)	5.125%	(279,312.50)	(297,250.00)	(576,562.50)	2,301,125.00
6/1/2043	(12,400,000.00)	5.125%	(297,250.00)	(317,750.00)	(615,000.00)	1,686,125.00
6/1/2044	(13,100,000.00)	5.125%	(317,750.00)	(335,687.50)	(653,437.50)	1,032,687.50
6/1/2045	<u>(13,600,000.00)</u>	5.125%	<u>(335,687.50)</u>	<u>(348,500.00)</u>	<u>(684,187.50)</u>	<u>348,500.00</u>
	<u>(81,700,000.00)</u>					<u>137,632,687.50</u>
						<u>137,632,687.50</u>