

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/16

dck 4/12/2017

Series	due date			TOTAL		
	JUNE 1			6/1/2017	12/1/2017	2017
2016 A	2017	2,090,000	2.125%	19,615.67	22,206.25	41,821.92
2016 A	2018	2,100,000	2.625%	24,347.06	27,562.50	51,909.56
2016 A	2019	1,975,000	3.125%	27,259.32	30,859.38	58,118.70
2016 A	2020	1,000,000	3.625%	16,010.54	18,125.00	34,135.54
		<u>7,165,000</u>		<u>87,232.59</u>	<u>98,753.13</u>	<u>185,985.71</u>
2016 B	2020	2,155,000	5.000%	47,589.94	53,875.00	101,464.94
2016 B	2021	3,295,000	5.000%	72,765.13	82,375.00	155,140.13
2016 B	2022	3,435,000	5.000%	75,856.82	85,875.00	161,731.82
2016 B	2023	3,610,000	5.000%	79,721.44	90,250.00	169,971.44
2016 B	2024	3,800,000	5.000%	83,917.30	95,000.00	178,917.30
2016 B	2025	4,005,000	5.000%	88,444.42	100,125.00	188,569.42
2016 B	2026	4,235,000	5.000%	93,523.62	105,875.00	199,398.62
2016 B	2027	4,405,000	5.000%	97,277.82	110,125.00	207,402.82
2016 B	2028	4,400,000	5.000%	97,167.40	110,000.00	207,167.40
2016 B	2029	4,490,000	5.000%	99,154.92	112,250.00	211,404.92
2016 B	2030	4,645,000	5.000%	102,577.86	116,125.00	218,702.86
2016 B	2031	4,740,000	5.000%	104,675.79	118,500.00	223,175.79
2016 B	2032	4,660,000	5.000%	102,909.11	116,500.00	219,409.11
2016 B	2033	4,525,000	5.000%	99,927.84	113,125.00	213,052.84
2016 B	2034	4,525,000	5.000%	99,927.84	113,125.00	213,052.84
2016 B	2035	4,435,000	5.000%	97,940.32	110,875.00	208,815.32
2016 B	2036	4,430,000	4.125%	80,709.67	91,368.75	172,078.42
2016 B	2041	21,510,000	5.000%	475,016.09	537,750.00	1,012,766.09
		<u>91,300,000</u>		<u>1,999,103.32</u>	<u>2,263,118.75</u>	<u>4,262,222.07</u>
2016 C	2042	18,295,000	4.000%	323,214.11	365,900.00	689,114.11
2016 C	2045	27,325,000	5.000%	603,431.64	683,125.00	1,286,556.64
2016 C	2051	36,905,000	5.125%	835,366.36	945,690.63	1,781,056.98
		<u>82,525,000</u>		<u>1,762,012.10</u>	<u>1,994,715.63</u>	<u>3,756,727.73</u>
		<u>180,990,000.00</u>		<u>3,848,348.00</u>	<u>4,356,587.50</u>	<u>8,204,935.50</u>

Amount to be paid by bank 6/01/17

3,848,348.00

	Interest year end accrual
6/1/2017 AMOUNT	3,848,348.00
per day amount	24,203.45
9 days 12/22/2016-12/31/2016	<u>217,831.02</u>

Financial Note Disclosure

YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE
2017	2,090,000	8,182,729	10,272,729
2018	2,100,000	8,641,200	10,741,200
2019	1,975,000	8,582,778	10,557,778
2020	3,155,000	8,479,919	11,634,919
2021	3,295,000	8,325,543	11,620,543
2022-2051	168,375,000	146,291,966	314,666,966
	<u>180,990,000</u>	<u>188,504,135</u>	<u>369,494,135</u>

CALCULATION OF INTEREST 2017 THROUGH 2051

JUNE			6/1/2017	12/1/2017	2017	
2017	2,090,000.00	2.125%	19,615.67		19,615.67	
6/1/2017	(2,090,000.00)					
6/1 to 12/31/17	-			-	-	
2018	2,100,000.00	2.625%	24,347.06	27,562.50	51,909.56	
2019	1,975,000.00	3.125%	27,259.32	30,859.38	58,118.70	
2020	1,000,000.00	3.625%	16,010.54	18,125.00	34,135.54	
2020	2,155,000.00	5.000%	47,589.94	53,875.00	101,464.94	
2021-2035	63,205,000.00	5.000%	1,395,787.62	1,580,125.00	2,975,912.62	
2036	4,430,000.00	4.125%	80,709.67	91,368.75	172,078.42	
2041	21,510,000.00	5.000%	475,016.09	537,750.00	1,012,766.09	
2042	18,295,000.00	4.000%	323,214.11	365,900.00	689,114.11	
2045	27,325,000.00	5.000%	603,431.64	683,125.00	1,286,556.64	
2051	36,905,000.00	5.125%	835,366.36	945,690.63	1,781,056.98	
	<u>178,900,000.00</u>		<u>3,848,348.00</u>	<u>4,334,381.25</u>	<u>8,182,729.25</u>	8,182,729.25
	2017 full year interest calculated				8,690,968.75	
6/1/2018	(2,100,000.00)	2.625%	(22,206.25)	(27,562.50)	(49,768.75)	8,641,200.00
6/1/2019	(1,975,000.00)	3.125%	(27,562.50)	(30,859.38)	(58,421.88)	8,582,778.13
6/1/2020	(1,000,000.00)	3.625%		(18,125.00)	(18,125.00)	
6/1/2020	(2,155,000.00)	5.000%		(53,875.00)	(53,875.00)	
	<u>(3,155,000.00)</u>		<u>(30,859.38)</u>	<u>(72,000.00)</u>	<u>(102,859.38)</u>	8,479,918.75
6/1/2021	(3,295,000.00)	5.000%	(72,000.00)	(82,375.00)	(154,375.00)	8,325,543.75
6/1/2022	(3,435,000.00)	5.000%	(82,375.00)	(85,875.00)	(168,250.00)	8,157,293.75
6/1/2023	(3,610,000.00)	5.000%	(85,875.00)	(90,250.00)	(176,125.00)	7,981,168.75
6/1/2024	(3,800,000.00)	5.000%	(90,250.00)	(95,000.00)	(185,250.00)	7,795,918.75
6/1/2025	(4,005,000.00)	5.000%	(95,000.00)	(100,125.00)	(195,125.00)	7,600,793.75
6/1/2026	(4,235,000.00)	5.000%	(100,125.00)	(105,875.00)	(206,000.00)	7,394,793.75
6/1/2027	(4,405,000.00)	5.000%	(105,875.00)	(110,125.00)	(216,000.00)	7,178,793.75
6/1/2028	(4,400,000.00)	5.000%	(110,125.00)	(110,000.00)	(220,125.00)	6,958,668.75
6/1/2029	(4,490,000.00)	5.000%	(110,000.00)	(112,250.00)	(222,250.00)	6,736,418.75
6/1/2030	(4,645,000.00)	5.000%	(112,250.00)	(116,125.00)	(228,375.00)	6,508,043.75
6/1/2031	(4,740,000.00)	5.000%	(116,125.00)	(118,500.00)	(234,625.00)	6,273,418.75
6/1/2032	(4,660,000.00)	5.000%	(118,500.00)	(116,500.00)	(235,000.00)	6,038,418.75
6/1/2033	(4,525,000.00)	5.000%	(116,500.00)	(113,125.00)	(229,625.00)	5,808,793.75
6/1/2034	(4,525,000.00)	5.000%	(113,125.00)	(113,125.00)	(226,250.00)	5,582,543.75
Mandatory Sinking Fund	6/1/2035 (4,435,000.00)	5.000%	(113,125.00)	(110,875.00)	(224,000.00)	5,358,543.75
4,275,000	6/1/2036 (4,430,000.00)	4.125%	(110,875.00)	(91,368.75)	(202,243.75)	5,156,300.00
4,270,000	6/1/2037 (4,275,000.00)	5.000%	(91,368.75)	(106,875.00)	(198,243.75)	4,958,056.25
4,295,000	6/1/2038 (4,270,000.00)	5.000%	(106,875.00)	(106,750.00)	(213,625.00)	4,744,431.25
4,315,000	6/1/2039 (4,295,000.00)	5.000%	(106,750.00)	(107,375.00)	(214,125.00)	4,530,306.25
4,355,000	6/1/2040 (4,315,000.00)	5.000%	(107,375.00)	(107,875.00)	(215,250.00)	4,315,056.25
21,510,000	6/1/2041 (4,355,000.00)	5.000%	(107,875.00)	(108,875.00)	(216,750.00)	4,098,306.25
	6/1/2042 (18,295,000.00)	4.000%	(108,875.00)	(365,900.00)	(474,775.00)	3,623,531.25
	6/1/2043 -		(365,900.00)	-	(365,900.00)	3,257,631.25
	6/1/2044 -		-	-	-	3,257,631.25
	6/1/2045 (27,325,000.00)	5.000%	-	(683,125.00)	(683,125.00)	2,574,506.25
	6/1/2046 -		(683,125.00)	-	(683,125.00)	1,891,381.25
	6/1/2047 -		-	-	-	1,891,381.25
	6/1/2048 -		-	-	-	1,891,381.25
	6/1/2049 -		-	-	-	1,891,381.25
	6/1/2050 -		-	-	-	1,891,381.25
	6/1/2051 (36,905,000.00)	5.125%		(945,690.63)	(945,690.63)	945,690.63
	<u>(178,900,000.00)</u>					<u>188,504,135.50</u>
TURBO BONDS OUTSTANDING (above):						
	6/1/2042	18,295,000				
	6/1/2045	27,325,000				
	6/1/2051	36,905,000				
		<u>82,525,000</u>				