

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/13

dck 5/9/2014

			TOTAL		
JUNE			6/1/2014	12/1/2014	2014
2021	8,250,000	4.500%	185,625.00	185,625.00	371,250.00
2026	24,100,000	5.000%	602,500.00	602,500.00	1,205,000.00
2038	81,200,000	5.125%	2,080,750.00	2,080,750.00	4,161,500.00
2045	81,700,000	5.125%	2,093,562.50	2,093,562.50	4,187,125.00
	<u>195,250,000.00</u>		<u>4,962,437.50</u>	<u>4,962,437.50</u>	<u>9,924,875.00</u>
Amount to be paid by bank 12/01/13			4,962,437.50	6/1/2014 AMOUNT	4,962,437.50
				MONTHS	6
				12/1/2013-12/31/2013	<u>827,072.92</u>
YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE		
2014	-	9,924,875.00	9,924,875.00		
2015	-	9,924,875.00	9,924,875.00		
2016	-	9,924,875.00	9,924,875.00		
2017	-	9,924,875.00	9,924,875.00	Proof:	
2018	-	9,924,875.00	9,924,875.00	'12 Outstanding Bonds	197,285,000.00
2019-2045	195,250,000.00	168,429,687.50	363,679,687.50	6/2013 prepayment	(2,035,000.00)
	<u>195,250,000.00</u>	<u>218,054,062.50</u>	<u>413,304,062.50</u>	12/2013 balance	<u>195,250,000.00</u>

CALCULATION OF INTEREST 2019 THROUGH 2045

JUNE			6/1/2019	12/1/2019	2018
2021	8,250,000.00	4.500%	185,625.00		185,625.00
6/1/2018	-				
	8,250,000.00	4.500%		185,625.00	185,625.00
2026	24,100,000.00	5.000%	602,500.00	602,500.00	1,205,000.00
2038	81,200,000.00	5.125%	2,080,750.00	2,080,750.00	4,161,500.00
2045	81,700,000.00	5.125%	2,093,562.50	2,093,562.50	4,187,125.00
	<u>195,250,000.00</u>		<u>4,962,437.50</u>	<u>4,962,437.50</u>	<u>9,924,875.00</u>
6/1/2018		4.500%	-		
6/1/2019	(550,000.00)	4.500%	-	(12,375.00)	(12,375.00)
6/1/2020	(3,600,000.00)	4.500%	(12,375.00)	(81,000.00)	(93,375.00)
6/1/2021	(4,100,000.00)	4.500%	(81,000.00)	(92,250.00)	(173,250.00)
	<u>(8,250,000.00)</u>				
6/1/2022	(4,300,000.00)	5.000%	(92,250.00)	(107,500.00)	(199,750.00)
6/1/2023	(4,500,000.00)	5.000%	(107,500.00)	(112,500.00)	(220,000.00)
6/1/2024	(4,900,000.00)	5.000%	(112,500.00)	(122,500.00)	(235,000.00)
6/1/2025	(5,400,000.00)	5.000%	(122,500.00)	(135,000.00)	(257,500.00)
6/1/2026	(5,000,000.00)	5.000%	(135,000.00)	(125,000.00)	(260,000.00)
	<u>(24,100,000.00)</u>				
6/1/2027	(5,100,000.00)	5.125%	(125,000.00)	(130,687.50)	(255,687.50)
6/1/2028	(5,300,000.00)	5.125%	(130,687.50)	(135,812.50)	(266,500.00)
6/1/2029	(5,600,000.00)	5.125%	(135,812.50)	(143,500.00)	(279,312.50)
6/1/2030	(5,600,000.00)	5.125%	(143,500.00)	(143,500.00)	(287,000.00)
6/1/2031	(5,900,000.00)	5.125%	(143,500.00)	(151,187.50)	(294,687.50)
6/1/2032	(6,300,000.00)	5.125%	(151,187.50)	(161,437.50)	(312,625.00)
6/1/2033	(6,800,000.00)	5.125%	(161,437.50)	(174,250.00)	(335,687.50)
6/1/2034	(7,200,000.00)	5.125%	(174,250.00)	(184,500.00)	(358,750.00)
6/1/2035	(7,700,000.00)	5.125%	(184,500.00)	(197,312.50)	(381,812.50)
6/1/2036	(8,100,000.00)	5.125%	(197,312.50)	(207,562.50)	(404,875.00)
6/1/2037	(8,500,000.00)	5.125%	(207,562.50)	(217,812.50)	(425,375.00)
6/1/2038	(9,100,000.00)	5.125%	(217,812.50)	(233,187.50)	(451,000.00)
	<u>(81,200,000.00)</u>				
6/1/2039	(9,800,000.00)	5.125%	(233,187.50)	(251,125.00)	(484,312.50)
6/1/2040	(10,300,000.00)	5.125%	(251,125.00)	(263,937.50)	(515,062.50)
6/1/2041	(10,900,000.00)	5.125%	(263,937.50)	(279,312.50)	(543,250.00)
6/1/2042	(11,600,000.00)	5.125%	(279,312.50)	(297,250.00)	(576,562.50)
6/1/2043	(12,400,000.00)	5.125%	(297,250.00)	(317,750.00)	(615,000.00)
6/1/2044	(13,100,000.00)	5.125%	(317,750.00)	(335,687.50)	(653,437.50)
6/1/2045	(13,600,000.00)	5.125%	(335,687.50)	(348,500.00)	(684,187.50)
	<u>(81,700,000.00)</u>				
					168,429,687.50
					<u>168,429,687.50</u>