

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/14

dck 5/9/2014

					TOTAL	
JUNE			6/1/2015	12/1/2015	2015	
2021	4,650,000	4.500%	104,625.00	104,625.00	209,250.00	
2026	24,100,000	5.000%	602,500.00	602,500.00	1,205,000.00	
2038	81,200,000	5.125%	2,080,750.00	2,080,750.00	4,161,500.00	
2045	81,700,000	5.125%	2,093,562.50	2,093,562.50	4,187,125.00	
	<u>191,650,000.00</u>		<u>4,881,437.50</u>	<u>4,881,437.50</u>	<u>9,762,875.00</u>	
Amount to be paid by bank 12/01/14			<u>4,881,437.50</u>		6/1/2015 AMOUNT	<u>4,881,437.50</u>
					MONTHS	<u>6</u>
					12/1/2014-12/31/2014	<u>813,572.92</u>
YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE			
2015	-	9,762,875.00	9,762,875.00			
2016	-	9,762,875.00	9,762,875.00			
2017	-	9,762,875.00	9,762,875.00			
2018	-	9,762,875.00	9,762,875.00			
2019	-	9,762,875.00	9,762,875.00			
2020-2045	191,650,000.00	157,780,312.50	349,430,312.50		Proof:	
	<u>191,650,000.00</u>	<u>206,594,687.50</u>	<u>398,244,687.50</u>		'13 Outstanding Bonds	195,250,000.00
					6/2014 prepayment	(3,600,000.00)
					12/2014 balance	<u>191,650,000.00</u>

CALCULATION OF INTEREST 2020 THROUGH 2045

JUNE			6/1/2020	12/1/2020	2020	
2021	4,650,000.00	4.500%	104,625.00		104,625.00	
6/1/2020	-					
	4,650,000.00	4.500%		104,625.00	104,625.00	
2026	24,100,000.00	5.000%	602,500.00	602,500.00	1,205,000.00	
2038	81,200,000.00	5.125%	2,080,750.00	2,080,750.00	4,161,500.00	
2045	81,700,000.00	5.125%	2,093,562.50	2,093,562.50	4,187,125.00	
	<u>191,650,000.00</u>		<u>4,881,437.50</u>	<u>4,881,437.50</u>	<u>9,762,875.00</u>	
6/1/2018	-	4.500%	-			
6/1/2019	-	4.500%	-			
6/1/2020	(550,000.00)	4.500%	-	(12,375.00)	(12,375.00)	9,750,500.00
6/1/2021	(4,100,000.00)	4.500%	(12,375.00)	(92,250.00)	(104,625.00)	9,645,875.00
	<u>(4,650,000.00)</u>					
6/1/2022	(4,300,000.00)	5.000%	(92,250.00)	(107,500.00)	(199,750.00)	9,446,125.00
6/1/2023	(4,500,000.00)	5.000%	(107,500.00)	(112,500.00)	(220,000.00)	9,226,125.00
6/1/2024	(4,900,000.00)	5.000%	(112,500.00)	(122,500.00)	(235,000.00)	8,991,125.00
6/1/2025	(5,400,000.00)	5.000%	(122,500.00)	(135,000.00)	(257,500.00)	8,733,625.00
6/1/2026	(5,000,000.00)	5.000%	(135,000.00)	(125,000.00)	(260,000.00)	8,473,625.00
	<u>(24,100,000.00)</u>					
6/1/2027	(5,100,000.00)	5.125%	(125,000.00)	(130,687.50)	(255,687.50)	8,217,937.50
6/1/2028	(5,300,000.00)	5.125%	(130,687.50)	(135,812.50)	(266,500.00)	7,951,437.50
6/1/2029	(5,600,000.00)	5.125%	(135,812.50)	(143,500.00)	(279,312.50)	7,672,125.00
6/1/2030	(5,600,000.00)	5.125%	(143,500.00)	(143,500.00)	(287,000.00)	7,385,125.00
6/1/2031	(5,900,000.00)	5.125%	(143,500.00)	(151,187.50)	(294,687.50)	7,090,437.50
6/1/2032	(6,300,000.00)	5.125%	(151,187.50)	(161,437.50)	(312,625.00)	6,777,812.50
6/1/2033	(6,800,000.00)	5.125%	(161,437.50)	(174,250.00)	(335,687.50)	6,442,125.00
6/1/2034	(7,200,000.00)	5.125%	(174,250.00)	(184,500.00)	(358,750.00)	6,083,375.00
6/1/2035	(7,700,000.00)	5.125%	(184,500.00)	(197,312.50)	(381,812.50)	5,701,562.50
6/1/2036	(8,100,000.00)	5.125%	(197,312.50)	(207,562.50)	(404,875.00)	5,296,687.50
6/1/2037	(8,500,000.00)	5.125%	(207,562.50)	(217,812.50)	(425,375.00)	4,871,312.50
6/1/2038	(9,100,000.00)	5.125%	(217,812.50)	(233,187.50)	(451,000.00)	4,420,312.50
	<u>(81,200,000.00)</u>					
6/1/2039	(9,800,000.00)	5.125%	(233,187.50)	(251,125.00)	(484,312.50)	3,936,000.00
6/1/2040	(10,300,000.00)	5.125%	(251,125.00)	(263,937.50)	(515,062.50)	3,420,937.50
6/1/2041	(10,900,000.00)	5.125%	(263,937.50)	(279,312.50)	(543,250.00)	2,877,687.50
6/1/2042	(11,600,000.00)	5.125%	(279,312.50)	(297,250.00)	(576,562.50)	2,301,125.00
6/1/2043	(12,400,000.00)	5.125%	(297,250.00)	(317,750.00)	(615,000.00)	1,686,125.00
6/1/2044	(13,100,000.00)	5.125%	(317,750.00)	(335,687.50)	(653,437.50)	1,032,687.50
6/1/2045	(13,600,000.00)	5.125%	(335,687.50)	(348,500.00)	(684,187.50)	348,500.00
	<u>(81,700,000.00)</u>					<u>157,780,312.50</u>
						<u>157,780,312.50</u>