

WESTCHESTER TOBACCO ASSET SECURITIZATION CORPORATION
CALCULATION OF INTEREST PAYABLE AT 12/31/18

dck 1/8/2018
& 1/17/2018
& 4/19/019

Series	due date				6/1/2019	12/1/2019	TOTAL	2019
	JUNE 1							
2016 A	2017	-	2.125%	-	-	-	-	-
2016 A	2018	-	2.625%	-	-	-	-	-
2016 A	2019	1,975,000	3.125%	30,859.38	30,859.38		61,718.75	
2016 A	2020	1,000,000	3.625%	18,125.00	18,125.00		36,250.00	
		<u>2,975,000</u>		<u>48,984.38</u>	<u>48,984.38</u>		<u>97,968.75</u>	
2016 B	2020	2,155,000	5.000%	53,875.00	53,875.00		107,750.00	
2016 B	2021	3,295,000	5.000%	82,375.00	82,375.00		164,750.00	
2016 B	2022	3,435,000	5.000%	85,875.00	85,875.00		171,750.00	
2016 B	2023	3,610,000	5.000%	90,250.00	90,250.00		180,500.00	
2016 B	2024	3,800,000	5.000%	95,000.00	95,000.00		190,000.00	
2016 B	2025	4,005,000	5.000%	100,125.00	100,125.00		200,250.00	
2016 B	2026	4,235,000	5.000%	105,875.00	105,875.00		211,750.00	
2016 B	2027	4,405,000	5.000%	110,125.00	110,125.00		220,250.00	
2016 B	2028	4,400,000	5.000%	110,000.00	110,000.00		220,000.00	
2016 B	2029	4,490,000	5.000%	112,250.00	112,250.00		224,500.00	
2016 B	2030	4,645,000	5.000%	116,125.00	116,125.00		232,250.00	
2016 B	2031	4,740,000	5.000%	118,500.00	118,500.00		237,000.00	
2016 B	2032	4,660,000	5.000%	116,500.00	116,500.00		233,000.00	
2016 B	2033	4,525,000	5.000%	113,125.00	113,125.00		226,250.00	
2016 B	2034	4,525,000	5.000%	113,125.00	113,125.00		226,250.00	
2016 B	2035	4,435,000	5.000%	110,875.00	110,875.00		221,750.00	
2016 B	2036	4,430,000	4.125%	91,368.75	91,368.75		182,737.50	
2016 B	2041	21,510,000	5.000%	537,750.00	537,750.00		1,075,500.00	
		<u>91,300,000</u>		<u>2,263,118.75</u>	<u>2,263,118.75</u>		<u>4,526,237.50</u>	
2016 C	2042	17,680,000	4.000%	353,600.00	353,600.00		707,200.00	
2016 C	2045	27,325,000	5.000%	683,125.00	683,125.00		1,366,250.00	
2016 C	2051	36,905,000	5.125%	945,690.63	945,690.63		1,891,381.25	
		<u>81,910,000</u>		<u>1,982,415.63</u>	<u>1,982,415.63</u>		<u>3,964,831.25</u>	
		<u>176,185,000.00</u>		<u>4,294,518.75</u>	<u>4,294,518.75</u>		<u>8,589,037.50</u>	

Amount to be paid by bank 6/01/19

4,294,518.75

		Interest year end accrual
6/1/2019	Six month amount	4,294,518.75
	Months	6.00
1 month	12/1/2018-12/31/2018	<u>715,753.13</u>

Financial Note Disclosure

YR ENDING	PRINCIPAL	INTEREST	DEBT SERVICE
2019	1,975,000	8,558,178	10,533,178
2020	3,155,000	8,455,319	11,610,319
2021	3,295,000	8,300,944	11,595,944
2022	3,435,000	8,132,693	11,567,693
2023	3,610,000	7,956,569	11,566,569
2024-2051	160,715,000	129,698,403	290,413,403
	<u>176,185,000</u>	<u>171,102,106</u>	<u>347,287,106</u>

CALCULATION OF INTEREST 2019 THROUGH 2051

JUNE			6/1/2019	12/1/2019	2019	
2019	1,975,000.00	3.125%	30,859.38		30,859.38	
6/1/2019	(1,975,000.00)					
6/1 to 12/31/18	-			-	-	
2020	1,000,000.00	3.625%	18,125.00	18,125.00	36,250.00	
2020	2,155,000.00	5.000%	53,875.00	53,875.00	107,750.00	
2021-2035	63,205,000.00	5.000%	1,580,125.00	1,580,125.00	3,160,250.00	
2036	4,430,000.00	4.125%	91,368.75	91,368.75	182,737.50	
2041	21,510,000.00	5.000%	537,750.00	537,750.00	1,075,500.00	
2042	17,680,000.00	4.000%	353,600.00	353,600.00	707,200.00	
2045	27,325,000.00	5.000%	683,125.00	683,125.00	1,366,250.00	
2051	36,905,000.00	5.125%	945,690.63	945,690.63	1,891,381.25	
	<u>174,210,000.00</u>		<u>4,294,518.75</u>	<u>4,263,659.38</u>	<u>8,558,178.13</u>	8,558,178.13
6/1/2020	(1,000,000.00)	3.625%	(30,859.38)	(18,125.00)	(48,984.38)	
6/1/2020	(2,155,000.00)	5.000%		(53,875.00)	(53,875.00)	
	<u>(3,155,000.00)</u>		<u>(30,859.38)</u>	<u>(72,000.00)</u>	<u>(102,859.38)</u>	8,455,318.75
6/1/2021	(3,295,000.00)	5.000%	(72,000.00)	(82,375.00)	(154,375.00)	8,300,943.75
6/1/2022	(3,435,000.00)	5.000%	(82,375.00)	(85,875.00)	(168,250.00)	8,132,693.75
6/1/2023	(3,610,000.00)	5.000%	(85,875.00)	(90,250.00)	(176,125.00)	7,956,568.75
6/1/2024	(3,800,000.00)	5.000%	(90,250.00)	(95,000.00)	(185,250.00)	7,771,318.75
6/1/2025	(4,005,000.00)	5.000%	(95,000.00)	(100,125.00)	(195,125.00)	7,576,193.75
6/1/2026	(4,235,000.00)	5.000%	(100,125.00)	(105,875.00)	(206,000.00)	7,370,193.75
6/1/2027	(4,405,000.00)	5.000%	(105,875.00)	(110,125.00)	(216,000.00)	7,154,193.75
6/1/2028	(4,400,000.00)	5.000%	(110,125.00)	(110,000.00)	(220,125.00)	6,934,068.75
6/1/2029	(4,490,000.00)	5.000%	(110,000.00)	(112,250.00)	(222,250.00)	6,711,818.75
6/1/2030	(4,645,000.00)	5.000%	(112,250.00)	(116,125.00)	(228,375.00)	6,483,443.75
6/1/2031	(4,740,000.00)	5.000%	(116,125.00)	(118,500.00)	(234,625.00)	6,248,818.75
6/1/2032	(4,660,000.00)	5.000%	(118,500.00)	(116,500.00)	(235,000.00)	6,013,818.75
6/1/2033	(4,525,000.00)	5.000%	(116,500.00)	(113,125.00)	(229,625.00)	5,784,193.75
6/1/2034	(4,525,000.00)	5.000%	(113,125.00)	(113,125.00)	(226,250.00)	5,557,943.75
Mandatory Sinking Fund 6/1/2035	(4,435,000.00)	5.000%	(113,125.00)	(110,875.00)	(224,000.00)	5,333,943.75
6/1/2036	(4,430,000.00)	4.125%	(110,875.00)	(91,368.75)	(202,243.75)	5,131,700.00
4,275,000 6/1/2037	(4,275,000.00)	5.000%	(91,368.75)	(106,875.00)	(198,243.75)	4,933,456.25
4,270,000 6/1/2038	(4,270,000.00)	5.000%	(106,875.00)	(106,750.00)	(213,625.00)	4,719,831.25
4,295,000 6/1/2039	(4,295,000.00)	5.000%	(106,750.00)	(107,375.00)	(214,125.00)	4,505,706.25
4,315,000 6/1/2040	(4,315,000.00)	5.000%	(107,375.00)	(107,875.00)	(215,250.00)	4,290,456.25
4,355,000 6/1/2041	(4,355,000.00)	5.000%	(107,875.00)	(108,875.00)	(216,750.00)	4,073,706.25
21,510,000 6/1/2042	(17,680,000.00)	4.000%	(108,875.00)	(353,600.00)	(462,475.00)	3,611,231.25
6/1/2043	-		(353,600.00)	-	(353,600.00)	3,257,631.25
6/1/2044	-		-	-	-	3,257,631.25
6/1/2045	(27,325,000.00)	5.000%	-	(683,125.00)	(683,125.00)	2,574,506.25
6/1/2046	-		(683,125.00)	-	(683,125.00)	1,891,381.25
6/1/2047	-		-	-	-	1,891,381.25
6/1/2048	-		-	-	-	1,891,381.25
6/1/2049	-		-	-	-	1,891,381.25
6/1/2050	-		-	-	-	1,891,381.25
6/1/2051	(36,905,000.00)	5.125%		(945,690.63)	(945,690.63)	945,690.62
	<u>(174,210,000.00)</u>					<u>171,102,106.09</u>

TURBO BONDS OUTSTANDING (above):

6/1/2042	17,680,000
6/1/2045	27,325,000
6/1/2051	36,905,000
	<u>81,910,000</u>

Roll Forward of Interest:

Prior Year Total	180,203,806.25
Current Year above	171,102,106.09
Change	<u>9,101,700.16</u>
2018 interest expense	8,626,500.02
Interest effect of Turbo payment of \$495,000.	465,300.00
	<u>9,091,800.02</u>